

Transparency notification Goldman Sachs

Brussels (Belgium), 7 August 2024 – 20:00 (CEST) – Regulated information

1. Summary of the notification

Pursuant to Article 14 of the law of 2 May 2007 on the disclosure of large shareholdings, UCB SA/NV announces that it received a transparency notification from The Goldman Sachs Group, Inc (having its registered office at The Corporation Trust Center, 1209 Orange Street, Wilmington, Delaware, 19801, U.S.A.) on 2 August 2024.

The Goldman Sachs Group, Inc notified that, following an acquisition of UCB shares with voting rights or financial instruments treated as voting securities by its affiliates, its shareholding in UCB SA increased and crossed the 3% threshold on 29 July 2024.

On 29 July 2024, The Goldman Sachs Group, Inc (taking into account the holding of its affiliates) owned 5 965 585 UCB shares with voting rights or assimilated instruments, representing 3,07% of the total number of shares issued by the company (194 505 658).

2. Content of the notification

- **Reason for the notification:** Acquisition or disposal of voting securities or voting rights; acquisition or disposal of financial instruments that are treated as voting securities.
- **Notification by:** A parent undertaking or a controlling person.
- **Persons subject to the notification requirement:**

Name	Address (for legal entities)
The Goldman Sachs Group, Inc	Corporation Trust Center, 1209 Orange Street, Wilmington, DE 19801, USA

- **Date on which the threshold is crossed:** 29 July 2024.
- **Threshold crossed (in %):** 3%.
- **Denominator:** 194 505 658.



- **Notified details:**

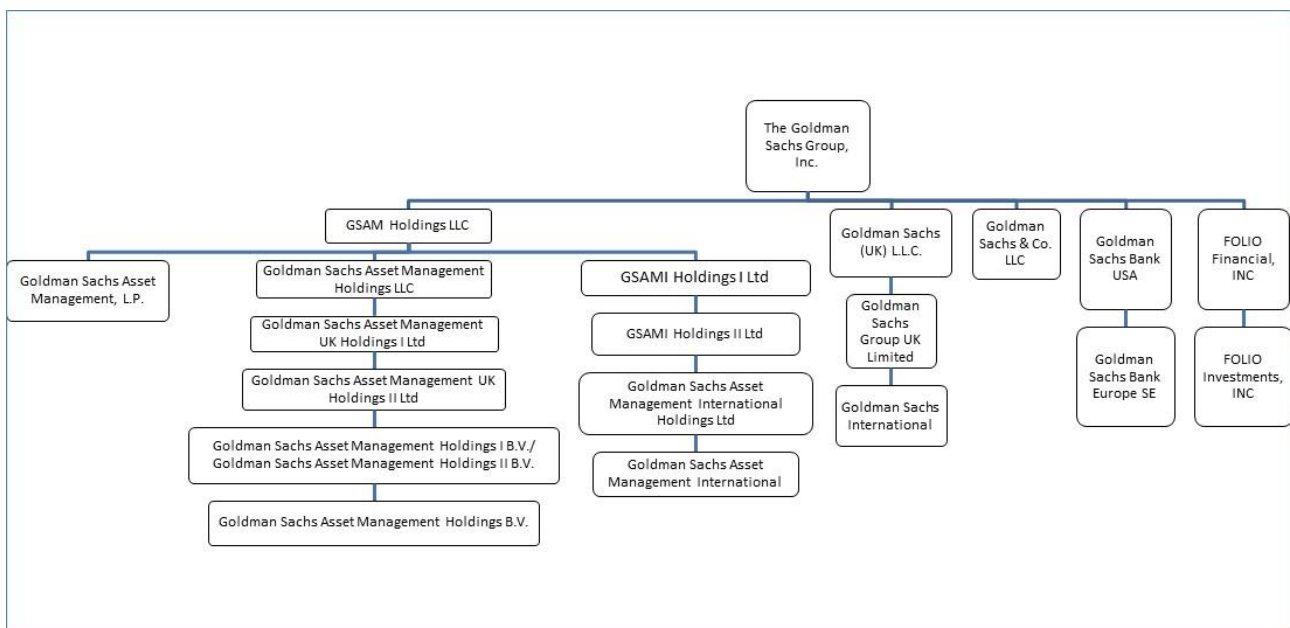
A) Voting rights	Previous notification	After the transaction			
		# of voting rights		% of voting rights	
Holders of voting rights		Linked to securities	Not linked to the securities	Linked to securities	Not linked to the securities
The Goldman Sachs Group, Inc		0		0,00%	
Goldman Sachs Asset Management Holdings B.V.		146.024		0,08%	
Goldman Sachs Asset Management, L.P.		266.915		0,14%	
Goldman Sachs Asset Management International		4.076		0,00%	
FOLIO Investments Inc		10		0,00%	
Subtotal		417.025		0,21%	
	TOTAL	417.025	0	0,21%	0,00%

(see next page)

B) Equivalent financial instruments	After the transaction						
	Holders of equivalent financial instruments	Type of financial instrument	Expiration date	Exercise period or date	# of voting rights that may be acquired if the instrument is exercised	% of voting rights	Settlement
Goldman Sachs Bank Europe SE	Call Warrant	31-12-2030		3.138.336	1,61%	cash	-
Goldman Sachs Bank Europe SE	Call Warrant	31-12-2030		754.532	0,39%	cash	-
Goldman Sachs Bank Europe SE	Call Warrant	31-12-2030		435.693	0,22%	cash	-
Goldman Sachs Bank Europe SE	Call Warrant	31-12-2030		278.914	0,14%	cash	-
Goldman Sachs Bank Europe SE	Call Warrant	31-12-2030		98.935	0,05%	cash	-
Goldman Sachs Bank Europe SE	Call Warrant	31-12-2030		94.335	0,05%	cash	-
Goldman Sachs Bank Europe SE	Call Warrant	31-12-2030		50.214	0,03%	cash	-
Goldman Sachs Bank Europe SE	Call Warrant	31-12-2030		35.621	0,02%	cash	-
Goldman Sachs Bank Europe SE	Call Warrant	31-12-2030		32.791	0,02%	cash	-
Goldman Sachs Bank Europe SE	Call Warrant	31-12-2030		30.694	0,02%	cash	-
Goldman Sachs Bank Europe SE	Call Warrant	31-12-2030		26.539	0,01%	cash	-
Goldman Sachs Bank Europe SE	Call Warrant	31-12-2030		20.228	0,01%	cash	-
Goldman Sachs Bank Europe SE	Call Warrant	31-12-2030		19.425	0,01%	cash	-
Goldman Sachs Bank Europe SE	Call Warrant	31-12-2030		18.250	0,01%	cash	-
Goldman Sachs Bank Europe SE	Call Warrant	31-12-2030		14.240	0,01%	cash	-
Goldman Sachs Bank Europe SE	Call Warrant	31-12-2030		11.239	0,01%	cash	-
Goldman Sachs Bank Europe SE	Call Warrant	31-12-2030		9.976	0,01%	cash	-
Goldman Sachs Bank Europe SE	Call Warrant	31-12-2030		9.661	0,00%	cash	-
Goldman Sachs Bank Europe SE	Call Warrant	31-12-2030		8.415	0,00%	cash	-
Goldman Sachs Bank Europe SE	Call Warrant	31-12-2030		6.012	0,00%	cash	-
Goldman Sachs Bank Europe SE	Call Warrant	31-12-2030		5.300	0,00%	cash	-
Goldman Sachs Bank Europe SE	Call Warrant	31-12-2030		2.400	0,00%	cash	-
Goldman Sachs Bank Europe SE	Call Warrant	31-12-2030		1.804	0,00%	cash	-
Goldman Sachs Bank Europe SE	Call Warrant	31-12-2030		1.300	0,00%	cash	-
Goldman Sachs Bank Europe SE	Call Warrant	31-12-2030		900	0,00%	cash	-
Goldman Sachs Bank Europe SE	Call Warrant	31-12-2030		900	0,00%	cash	-
Goldman Sachs Bank Europe SE	Call Warrant	31-12-2030		800	0,00%	cash	-
Goldman Sachs Bank Europe SE	Call Warrant	31-12-2030		550	0,00%	cash	-
Goldman Sachs Bank Europe SE	Call Warrant	31-12-2030		488	0,00%	cash	-
Goldman Sachs Bank Europe SE	Call Warrant	31-12-2030		200	0,00%	cash	-
Goldman Sachs Bank Europe SE	Call Warrant	31-12-2030		200	0,00%	cash	-
Goldman Sachs Bank Europe SE	Call Warrant	31-12-2030		167	0,00%	cash	-
Goldman Sachs Bank Europe SE	Call Warrant	31-12-2030		155	0,00%	cash	-
Goldman Sachs Bank Europe SE	Call Warrant	31-12-2030		116	0,00%	cash	-
Goldman Sachs Bank Europe SE	Call Warrant	31-12-2030		100	0,00%	cash	-
Goldman Sachs Bank Europe SE	Call Warrant	31-12-2030		100	0,00%	cash	-
Goldman Sachs Bank Europe SE	Call Warrant	31-12-2030		100	0,00%	cash	-
Goldman Sachs Bank Europe SE	Call Warrant	31-12-2030		100	0,00%	cash	-
Goldman Sachs Bank Europe SE	Call Warrant	31-12-2030		100	0,00%	cash	-
Goldman Sachs Bank Europe SE	Call Warrant	31-12-2030		100	0,00%	cash	-
Goldman Sachs Bank Europe SE	Call Warrant	31-12-2030		100	0,00%	cash	-
Goldman Sachs Bank Europe SE	Call Warrant	31-12-2030		76	0,00%	cash	-
Goldman Sachs & Co. LLC	Swap	25-10-2024		216.663	0,11%	cash	-
Goldman Sachs International	Securities Lending		Open	208.348	0,11%	physical	-
Goldman Sachs Bank Europe SE	Securities Lending		Open	13.493	0,01%	physical	-
Goldman Sachs & Co. LLC	Securities Lending		Open	50	0,00%	physical	-
							+
TOTAL					5.548.560	2,85%	

TOTAL (A & B)	# of voting rights	% of voting rights
CALCULATE	5.965.585	3,07%

- **Chain of controlled undertakings through which the holding is effectively held: (Please refer to the Structured Chart)**



Note: The above structure chart reflecting the chain of controlled undertakings is based on voting rights only. For the purpose of aggregation and representation, only entities that have more than 50% of the voting shares are regarded as a controlled undertaking under the substantial shareholder disclosure rules. The structure chart comprises only GS entities which are part of the notification.

- **Additional information:** With reference to the items mentioned in Section 10B: "Call Warrants" and "Swaps" mentioned in rows 66 to 107 - these are held by the corresponding entities where Goldman Sachs has a long exposure.

3. Further information

This press release and the detailed transparency notification are available on UCB SA/NV's website via the following [link](#).



UCB News

An updated overview of the UCB SA/NV large shareholdings will be available on UCB SA/NV's website via the following [link](#).

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About UCB

UCB, Brussels, Belgium (www.ucb.com) is a global biopharmaceutical company focused on the discovery and development of innovative medicines and solutions to transform the lives of people living with severe diseases of the immune system or of the central nervous system. With approximately 9 000 people in nearly 40 countries, the company generated revenue of € 5.2 billion in 2023. UCB is listed on Euronext Brussels (symbol: UCB). Follow us on Twitter: @UCB_news

