## **Transparency notification Goldman Sachs**

Brussels (Belgium), 9 August 2024 – 20:00 (CEST) – Regulated information

### 1. Summary of the notification

Pursuant to Article 14 of the law of 2 May 2007 on the disclosure of large shareholdings, UCB SA/NV announces that it received a transparency notification from The Goldman Sachs Group, Inc (having its registered office at The Corporation Trust Center, 1209 Orange Street, Wilmington, Delaware, 19801, U.S.A.) on 6 August 2024.

The Goldman Sachs Group, Inc notified that, following a disposal of UCB financial instruments treated as voting securities by its affiliates, its shareholding in UCB SA decreased and crossed downwards the lowest 3% threshold on 31 July 2024.

On 31 July 2024, The Goldman Sachs Group, Inc (taking into account the holding of its affiliates) owned 4.551.484 UCB shares or assimilated instruments, representing 2.34% of the total number of shares issued by the company (194 505 658), in comparison to 3.27% (6 354 011 UCB shares with voting rights or assimilated instruments) in the previous notification dated 5 August 2024.

### 2. Content of the notification

- **Reason for the notification**: Acquisition or disposal of financial instruments that are treated as voting securities. Downward crossing of the lowest threshold.
- Notification by: A parent undertaking or a controlling person.
- Persons subject to the notification requirement:

Name		Address (for legal entities)		
	The Goldman Sachs Group, Inc	Corporation Trust Center, 1209 Orange Street, Wilmimgton, DE 19801, USA		

Date on which the threshold is crossed: 31 July 2024.

• Threshold crossed (in %): 3%.

Denominator: 194 505 658.



### • Notified details:

A) Voting rights	Previous notification	After the transaction				
	# of voting rights	# of voting rights		% of voting rights		
Holders of voting rights		Linked to securities	Not linked to the securities	Linked to securities	Not linked to the securities	
The Goldman Sachs Group, Inc		0		0,00%		
Goldman Sachs Asset Management Holdings B.V.	145.124	145.124		0,07%		
Goldman Sachs Bank Europe SE	0	6.663		0,00%		
Goldman Sachs Asset Management, L.P.	267.003	266.773		0,14%		
Goldman Sachs Asset Management International	4.076	4.076		0,00%		
FOLIO Investments Inc	10	10		0,00%		
Subtotal	416.212	422.646		0,22%		
	TOTAL	422.646	0	0,22%	0,00%	

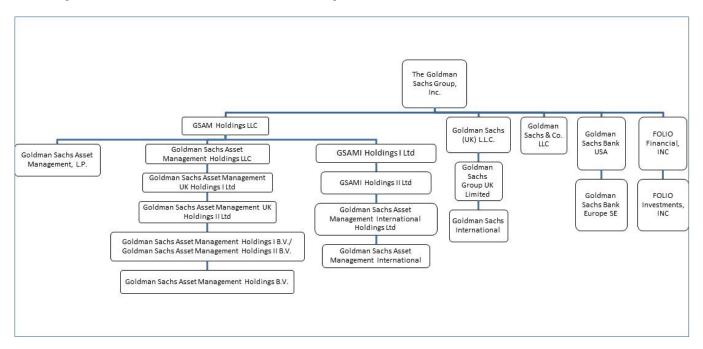
(see next page)

B) Equivalent financial instruments		After t	he transaction				٦
Holders of equivalent			Exercise period or	# of voting rights that may be			1
financial instruments	Type of financial instrument	Expiration date	date	acquired if the instrument is exercised	% of voting rights	Settlement	
Call Warrant	Goldman Sachs Bank Europe SE	31-12-2030		2.251.179	1,16%	cash	-
Call Warrant	Goldman Sachs Bank Europe SE	31-12-2030		541.238	0,28%	cash	-
Call Warrant	Goldman Sachs Bank Europe SE	31-12-2030		312.586	0,16%	cash	-
Call Warrant	Goldman Sachs Bank Europe SE	31-12-2030		208.422	0,11%	cash	-
Call Warrant	Goldman Sachs Bank Europe SE	31-12-2030		78.140	0,04%	cash	-
Call Warrant	Goldman Sachs Bank Europe SE	31-12-2030		70.493	0,04%	cash	-
Call Warrant	Goldman Sachs Bank Europe SE	31-12-2030		36.020	0,02%	cash	-
Call Warrant	Goldman Sachs Bank Europe SE	31-12-2030		28.284	0,01%	cash	-
Call Warrant	Goldman Sachs Bank Europe SE	31-12-2030		26.618	0,01%	cash	-
Call Warrant	Goldman Sachs Bank Europe SE	31-12-2030		22.937	0,01%	cash	-
Call Warrant	Goldman Sachs Bank Europe SE	31-12-2030		20.213	0,01%	cash	-
Call Warrant	Goldman Sachs Bank Europe SE	31-12-2030		16.782	0,01%	cash	-
Call Warrant	Goldman Sachs Bank Europe SE	31-12-2030		15.342	0,01%	cash	1
Call Warrant	Goldman Sachs Bank Europe SE	31-12-2030		15.115	0,01%	cash	
Call Warrant	Goldman Sachs Bank Europe SE	31-12-2030		10.846	0,01%	cash	
Call Warrant	Goldman Sachs Bank Europe SE	31-12-2030		9.925	0,01%	cash	+
Call Warrant	Goldman Sachs Bank Europe SE	31-12-2030		9,210	0,00%	cash	+
Call Warrant	Goldman Sachs Bank Europe SE	31-12-2030		7.358	0,00%	cash	+
Call Warrant	Goldman Sachs Bank Europe SE	31-12-2030		6.646	0,00%	cash	H
Call Warrant	Goldman Sachs Bank Europe SE	31-12-2030		5.551	0,00%	cash	Ŧ
Call Warrant	Goldman Sachs Bank Europe SE	31-12-2030		5.300	0,00%	cash	Ŧ
Call Warrant							+
Call Warrant	Goldman Sachs Bank Europe SE	31-12-2030		2.400	0,00%	cash	Ŧ
	Goldman Sachs Bank Europe SE	31-12-2030		1.500	0,00%	cash	H
Call Warrant	Goldman Sachs Bank Europe SE	31-12-2030		1.500	0,00%	cash	+
Call Warrant	Goldman Sachs Bank Europe SE	31-12-2030		1.425	0,00%	cash	+
Call Warrant	Goldman Sachs Bank Europe SE	31-12-2030		1.300	0,00%	cash	+
Call Warrant	Goldman Sachs Bank Europe SE	31-12-2030		1.032	0,00%	cash	+
Call Warrant	Goldman Sachs Bank Europe SE	31-12-2030		900	0,00%	cash	+
Call Warrant	Goldman Sachs Bank Europe SE	31-12-2030		900	0,00%	cash	+
Call Warrant	Goldman Sachs Bank Europe SE	31-12-2030		800	0,00%	cash	+
Call Warrant	Goldman Sachs Bank Europe SE	31-12-2030		537	0,00%	cash	1-
Call Warrant	Goldman Sachs Bank Europe SE	31-12-2030		508	0,00%	cash	-
Call Warrant	Goldman Sachs Bank Europe SE	31-12-2030		488	0,00%	cash	-
Call Warrant	Goldman Sachs Bank Europe SE	31-12-2030		200	0,00%	cash	
Call Warrant	Goldman Sachs Bank Europe SE	31-12-2030		200	0,00%	cash	-
Call Warrant	Goldman Sachs Bank Europe SE	31-12-2030		191	0,00%	cash	-
Call Warrant	Goldman Sachs Bank Europe SE	31-12-2030		164	0,00%	cash	-
Call Warrant	Goldman Sachs Bank Europe SE	31-12-2030		155	0,00%	cash	-
Call Warrant	Goldman Sachs Bank Europe SE	31-12-2030		100	0,00%	cash	-
Call Warrant	Goldman Sachs Bank Europe SE	31-12-2030		100	0,00%	cash	-
Call Warrant	Goldman Sachs Bank Europe SE	31-12-2030		100	0,00%	cash	-
Call Warrant	Goldman Sachs Bank Europe SE	31-12-2030		100	0,00%	cash	-
Call Warrant	Goldman Sachs Bank Europe SE	31-12-2030		100	0,00%	cash	-
Call Warrant	Goldman Sachs Bank Europe SE	31-12-2030		100	0,00%	cash	-
Call Warrant	Goldman Sachs Bank Europe SE	31-12-2030		76	0,00%	cash	-
Swap	Goldman Sachs & Co. LLC	25-10-2024		217.297	0,11%	cash	-
Goldman Sachs International	Securities Lending		Open	185.094	0,10%	physical	-
Goldman Sachs Bank Europe SE	Securities Lending		Open	12.416	0,01%	physical	T.
Goldman Sachs & Co. LLC	Securities Lending		Open	950	0,00%	physical	+
	TOTAL			4.128.838	2,12%		





• Chain of controlled undertakings through which the holding is effectively held: (Please refer to the Structured Chart)



Note: The above structure chart reflecting the chain of controlled undertakings is based on voting rights only. For the purpose of aggregation and representation, only entities that have more than 50% of the voting shares are regarded as a controlled undertaking under the substantial shareholder disclosure rules. The structure chart comprises only GS entities which are part of the notification.

• **Additional information:** With reference to the items mentioned in Section 10B: "Call Warrants" and "Swaps" mentioned in rows 66 to 111 - these are held by the corresponding entities where Goldman Sachs has a long exposure.

### 3. Further information

This press release and the detailed transparency notification are available on UCB SA/NV's website via the following <u>link</u>.

An updated overview of the UCB SA/NV large shareholdings will be available on UCB SA/NV's website via the following <u>link</u>.





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#### **About UCB**

UCB, Brussels, Belgium (www.ucb.com) is a global biopharmaceutical company focused on the discovery and development of innovative medicines and solutions to transform the lives of people living with severe diseases of the immune system or of the central nervous system. With approximately 9 000 people in nearly 40 countries, the company generated revenue of € 5.2 billion in 2023. UCB is listed on Euronext Brussels (symbol: UCB). Follow us on Twitter: @UCB\_news

